



WELCOME TO OUR OFFICE!

PATIENT INFORMATION

Form fields for Patient Information including Patient's Name, Preferred Name, Sex, Mailing Address, City, State, Zip, Birthdate, Age, SS#, Home Phone, Work Phone, Cell/Other Phone, Patient resides with, Referred by, What would you like orthodontics to accomplish?, School, Grade, Interests.

RESPONSIBLE PARTY INFORMATION

Form fields for Responsible Party Information including Name, Birthdate, Age, Mailing Address, City, State, Zip, Home Phone, Work Phone, Cell/Other Phone, SS#, Relationship to Patient, Email Address, Employer, Occupation, No. of Years Employed, Spouse's Name, Relationship to Patient, Birthdate, SS#, Phone #, Employer, Occupation, No. of Years Employed.

DENTAL INSURANCE INFORMATION

Form fields for Primary Dental Insurance Information including Name of insured (Employee), SS#/ID#, DOB, Insurance Co., Group #, Ins. Phone #, Insurance Co. Address, City, State, Zip, Employer.

Form fields for Secondary Dental Insurance Information including Name of insured (Employee), SS#/ID#, DOB, Insurance Co., Group #, Ins. Phone #, Insurance Co. Address, City, State, Zip, Employer.

EMERGENCY INFORMATION

Form fields for Emergency Information including Name of Nearest Relative Not Living with You, Phone #, Address, City, State, Zip.

**MEDICAL HISTORY**

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_  
Have you experienced any health problems? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Any major change in your health recently? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Are you currently under physician's care? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Are you currently taking medications? [ ] No [ ] Yes List: \_\_\_\_\_  
Are you allergic to any medications? [ ] No [ ] Yes List: \_\_\_\_\_  
Are you allergic to latex or metals? [ ] No [ ] Yes List: \_\_\_\_\_  
Have you received a blood transfusion? [ ] No [ ] Yes Reason: \_\_\_\_\_  
Have your tonsils or adenoids been removed? [ ] No [ ] Yes When: \_\_\_\_\_

Heart Murmur [ ] No [ ] Yes Hepatitis [ ] No [ ] Yes Emotional Problems [ ] No [ ] Yes  
Heart Surgery [ ] No [ ] Yes Diabetes [ ] No [ ] Yes Frequent Headaches [ ] No [ ] Yes  
Rheumatic Fever [ ] No [ ] Yes Kidney Disease [ ] No [ ] Yes Nervous/Anxious [ ] No [ ] Yes  
Endocrine Disorders [ ] No [ ] Yes Liver Disease [ ] No [ ] Yes Cancer [ ] No [ ] Yes  
Prolonged Bleeding [ ] No [ ] Yes Tuberculosis [ ] No [ ] Yes Bone Disorders [ ] No [ ] Yes  
Anemia [ ] No [ ] Yes Bronchitis [ ] No [ ] Yes Growth Disorders [ ] No [ ] Yes  
Blood Disease [ ] No [ ] Yes Asthma [ ] No [ ] Yes AIDS [ ] No [ ] Yes  
Developmental Disorder [ ] No [ ] Yes Epilepsy [ ] No [ ] Yes Herpes( fever blisters) [ ] No [ ] Yes  
Hives/Rash [ ] No [ ] Yes Fainting [ ] No [ ] Yes Tonsillitis [ ] No [ ] Yes

Is there any other condition or problem that you think we should know about? \_\_\_\_\_

**For Women:**

Are you taking birth control pills? [ ] No [ ] Yes  
Are you pregnant? [ ] No [ ] Yes Week # \_\_\_\_\_  
Are you nursing? [ ] No [ ] Yes

**Growth Information for Patients Under 18 Years of Age**

Because growth can be an important factor in orthodontic treatment planning, your answers to the following questions are needed to aid in our selection of treatment alternatives:

Has your son or daughter reached puberty? [ ] No [ ] Yes  
Girls - Has she started menstruation? [ ] No [ ] Yes When? \_\_\_\_\_  
Boys - Has his voice changed? [ ] No [ ] Yes When? \_\_\_\_\_  
Height \_\_\_\_\_ Do you feel growth is completed? [ ] No [ ] Yes  
Father's Height \_\_\_\_\_ Mother's Height \_\_\_\_\_ Adopted? [ ] No [ ] Yes  
Have either siblings or parents had orthodontic treatment? [ ] No [ ] Yes With whom? \_\_\_\_\_

**DENTAL HISTORY**

Dentist's Name: \_\_\_\_\_ Phone \_\_\_\_\_

Frequency of dental checkups: Twice a year [ ] Once a year [ ] Only if a problem exists [ ] Never [ ] Date of last visit \_\_\_\_\_  
Is there any unfinished care to be completed with your dentist? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Are you frightened about dental treatment? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Have you had an unpleasant experience in a dental office? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Have you had any face or dental injuries? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Do you play any musical instruments? [ ] No [ ] Yes What instrument? \_\_\_\_\_  
Do you play sports? [ ] No [ ] Yes Which sports? \_\_\_\_\_  
Do you wear a mouth guard while playing sports? [ ] No [ ] Yes  
Have you consulted an orthodontist previously? [ ] No [ ] Yes Whom? \_\_\_\_\_  
Have teeth (either primary or permanent) been removed? [ ] No [ ] Yes  
Have you had any previous orthodontic treatment? [ ] No [ ] Yes With whom? \_\_\_\_\_  
Are you satisfied with prior treatment? [ ] No [ ] Yes Explain: \_\_\_\_\_  
Do your gums bleed? [ ] No [ ] Yes  
Is there a history of thumb or finger sucking? [ ] No [ ] Yes Stopped? \_\_\_\_\_  
Please check if there is a history of:  
[ ] Tongue thrust [ ] Clenching/grinding teeth [ ] Lip sucking/biting [ ] Nail biting  
[ ] Nursing bottle habits [ ] Headaches (more than normal) [ ] Excessive snoring [ ] Ringing in the ears  
[ ] Muscular soreness around head & neck [ ] Jaw joint soreness [ ] Jaw joint popping/clicking  
[ ] Speech problems (If so, which sounds \_\_\_\_\_) [ ] Mouth breathing: Awake \_\_\_\_\_ Asleep \_\_\_\_\_  
Is there any other information that may be helpful? \_\_\_\_\_

I, the undersigned, have given the above dental and medical information, reviewed it, and find it accurate. If there are any changes to this record, I will inform this practice.

Signature \_\_\_\_\_ Date \_\_\_\_\_